

3Q 2020

International CSRC Investment Holdings Co.

INVESTOR'S CONFERENCE



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CSRC Group Business Overview

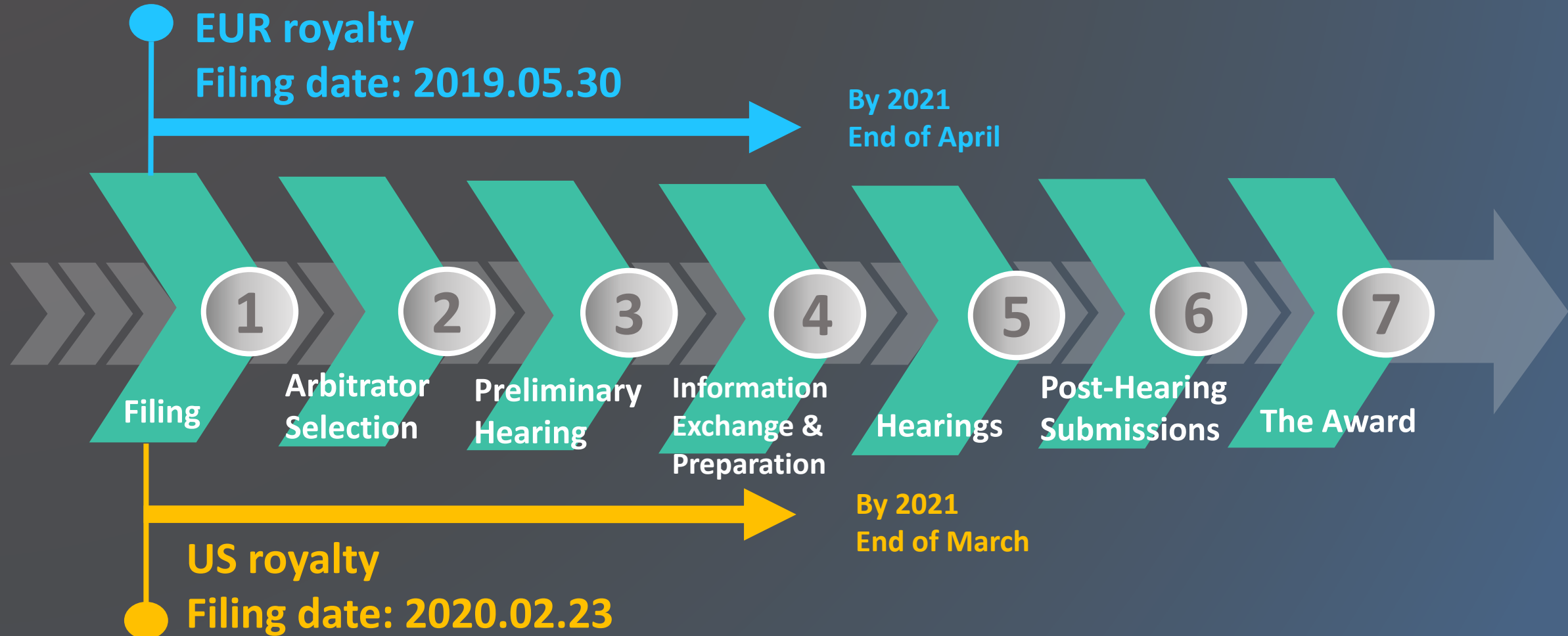


01

Biotech Segment

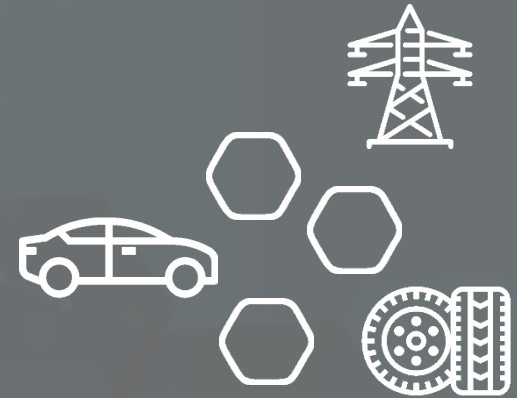


Arbitration May Take Longer Due to COVID-19



02

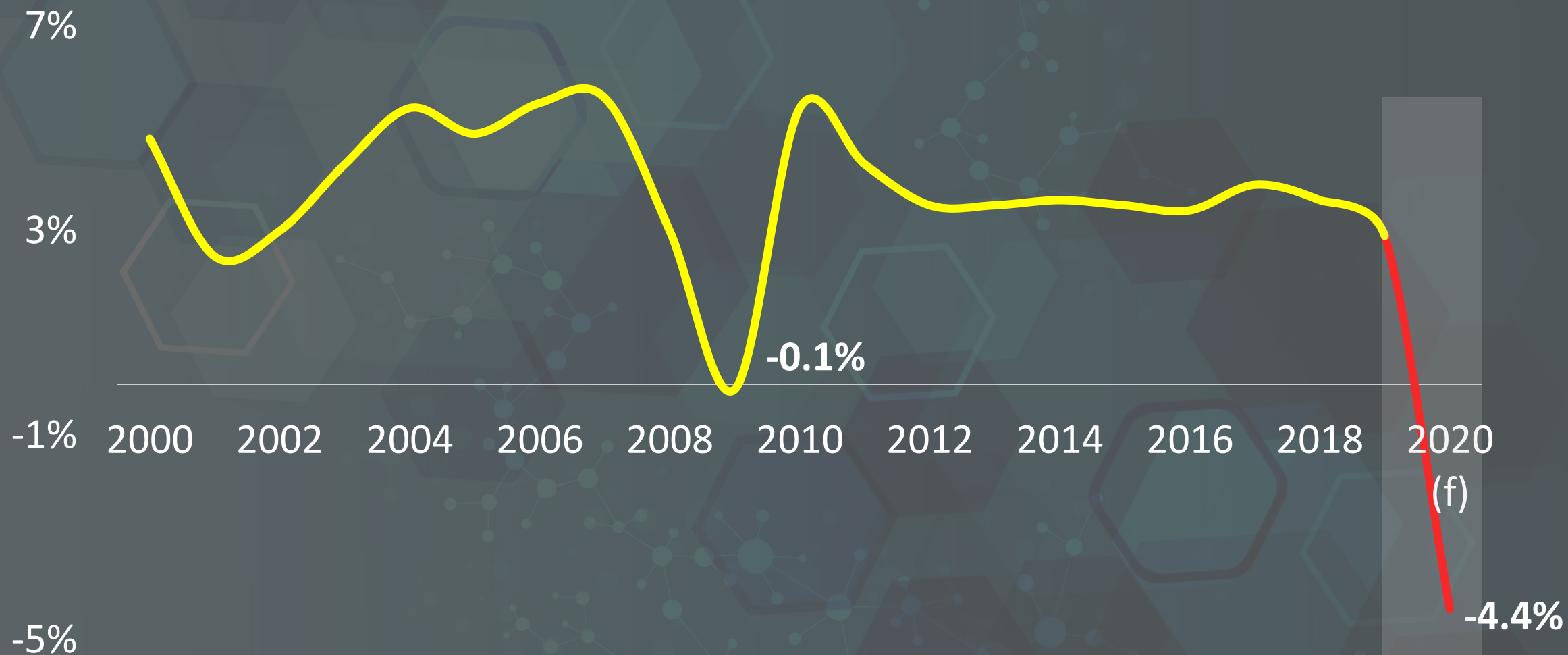
Carbon Black Segment



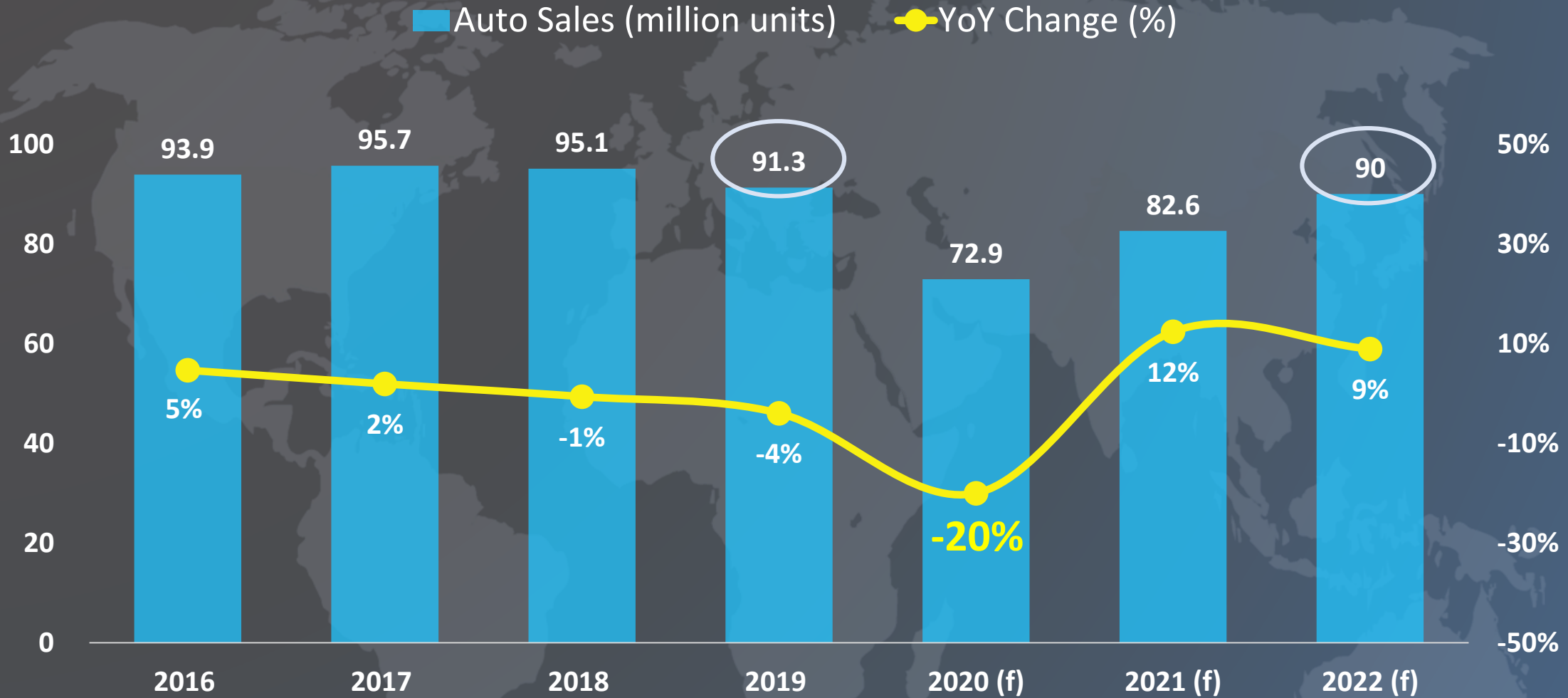
World GDP Growth



The worst economic downturn since 2009



Global Auto Sales



Source: OICA, IHS Markit, CNCBT, CSRC Group

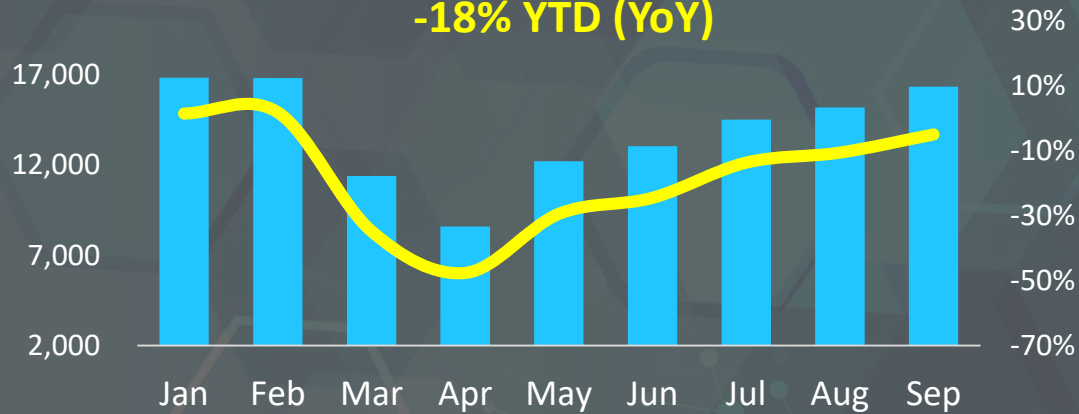
2020 Automobile Sales by Region



US auto sales

Auto sales ('000 units) YoY change (%)

-18% YTD (YoY)



EU auto sales

Auto sales ('000 units) YoY change (%)

-29% YTD (YoY)



Mainland China Auto Sales

Auto sales ('000 units) YoY change (%)

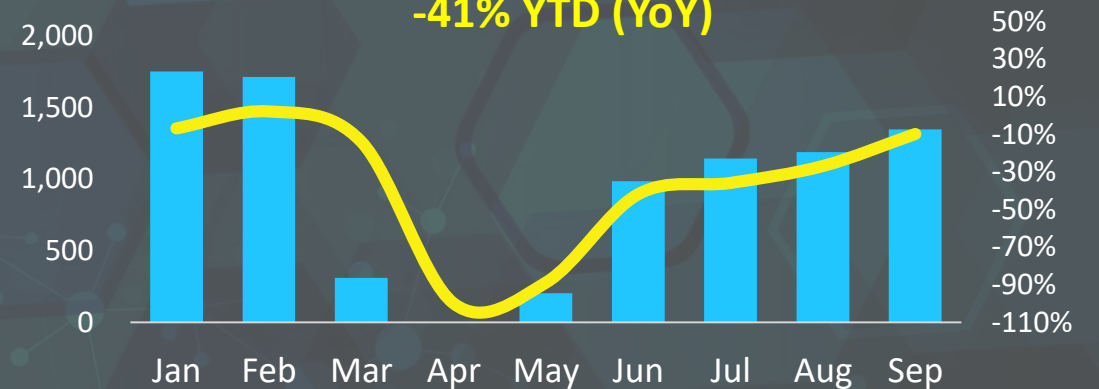
-13% YTD (YoY)



India auto sales

Auto sales ('000 units) YoY change (%)

-41% YTD (YoY)

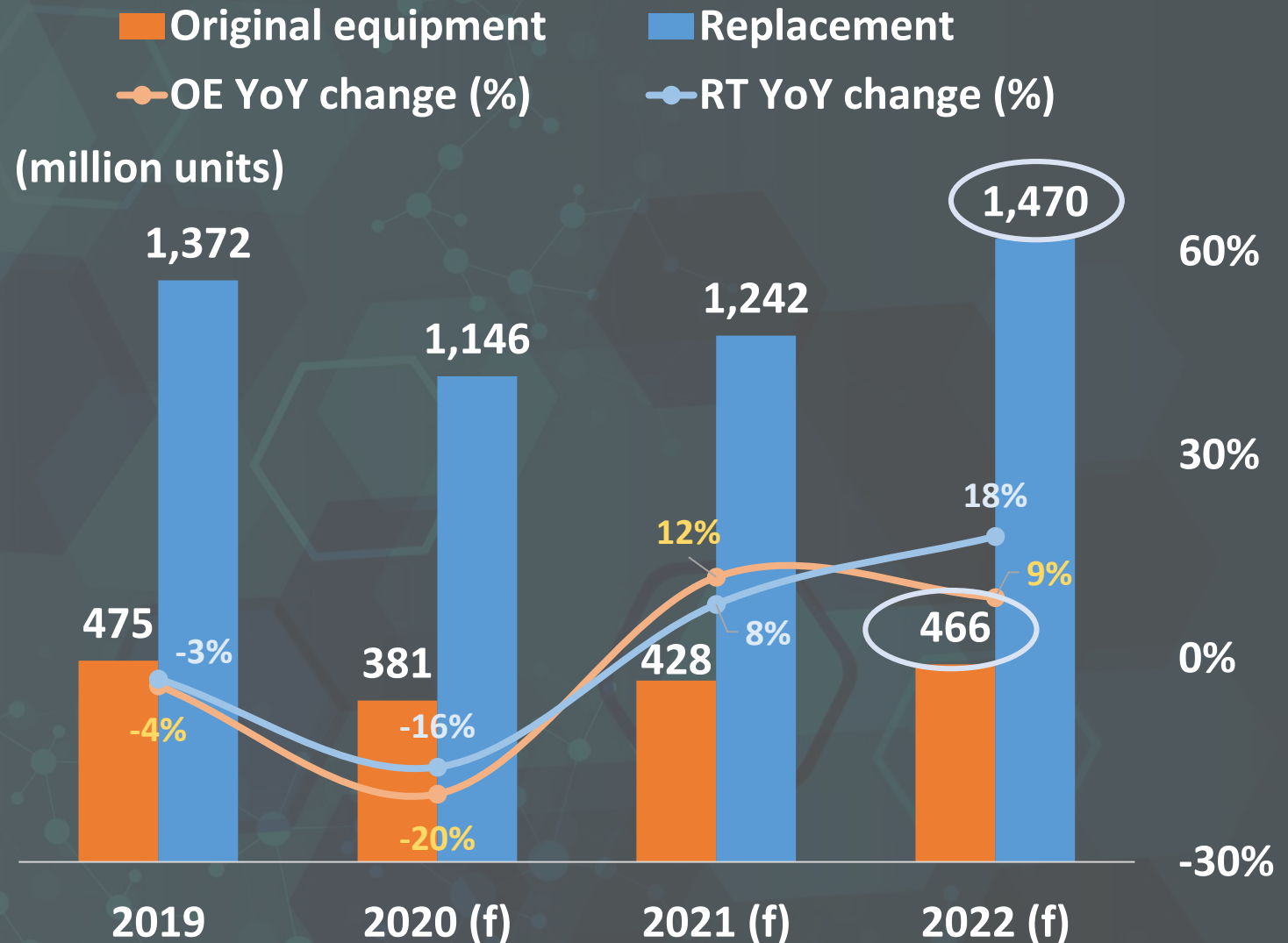


Global Tire Sales

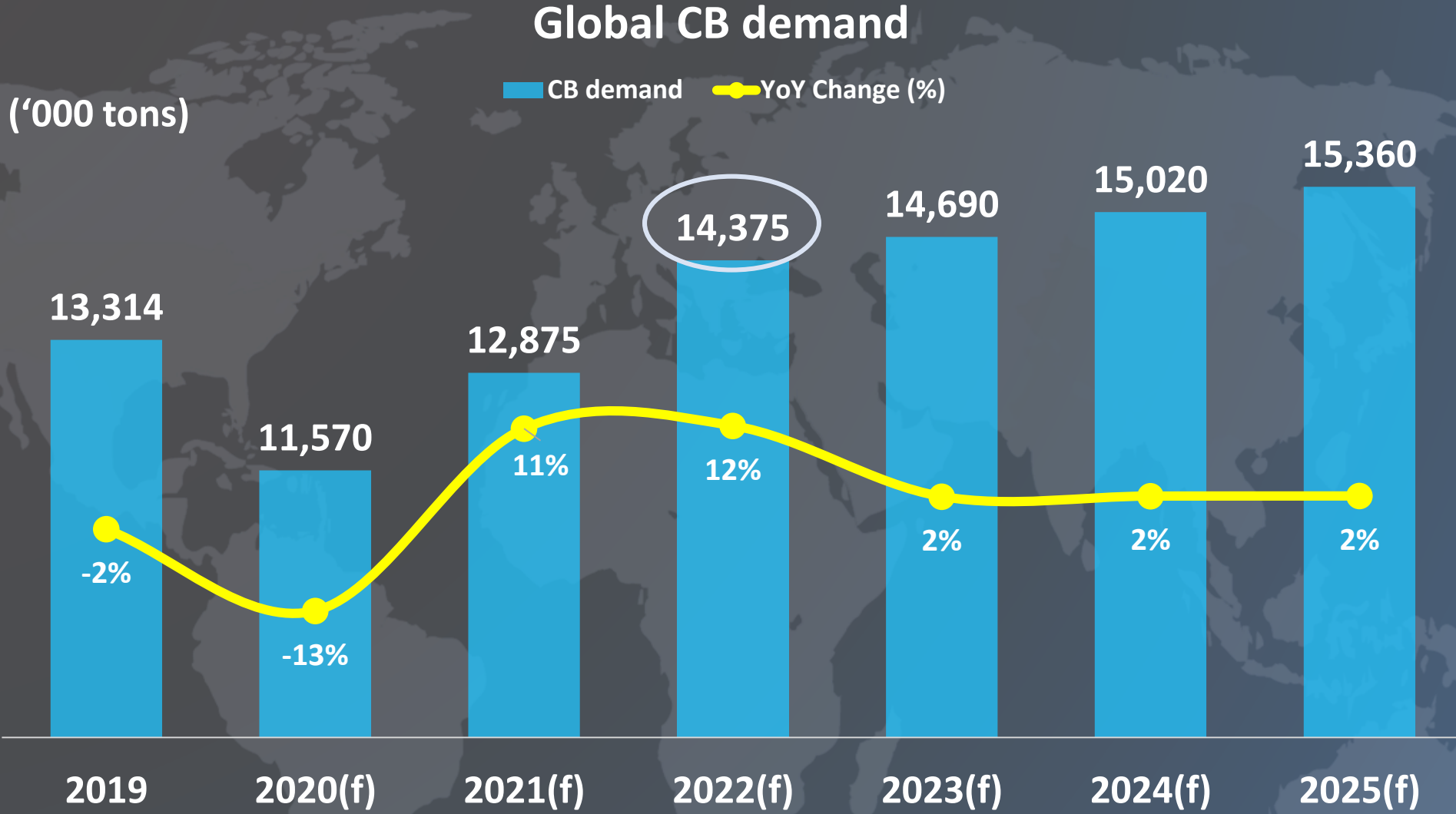
Tire Market by Segment



Global Tire Demand



Global Carbon Black Demand

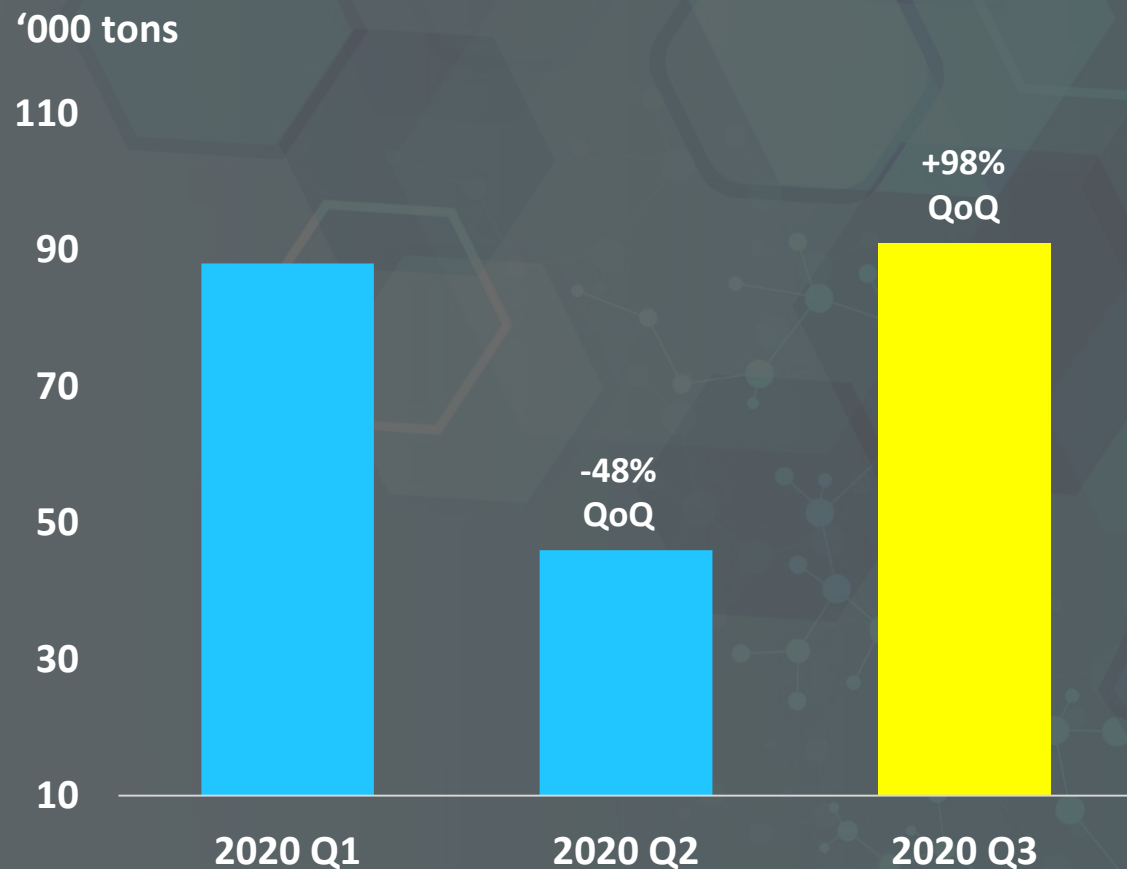


Source: CNCBT, Notch Consulting, CSRC Group

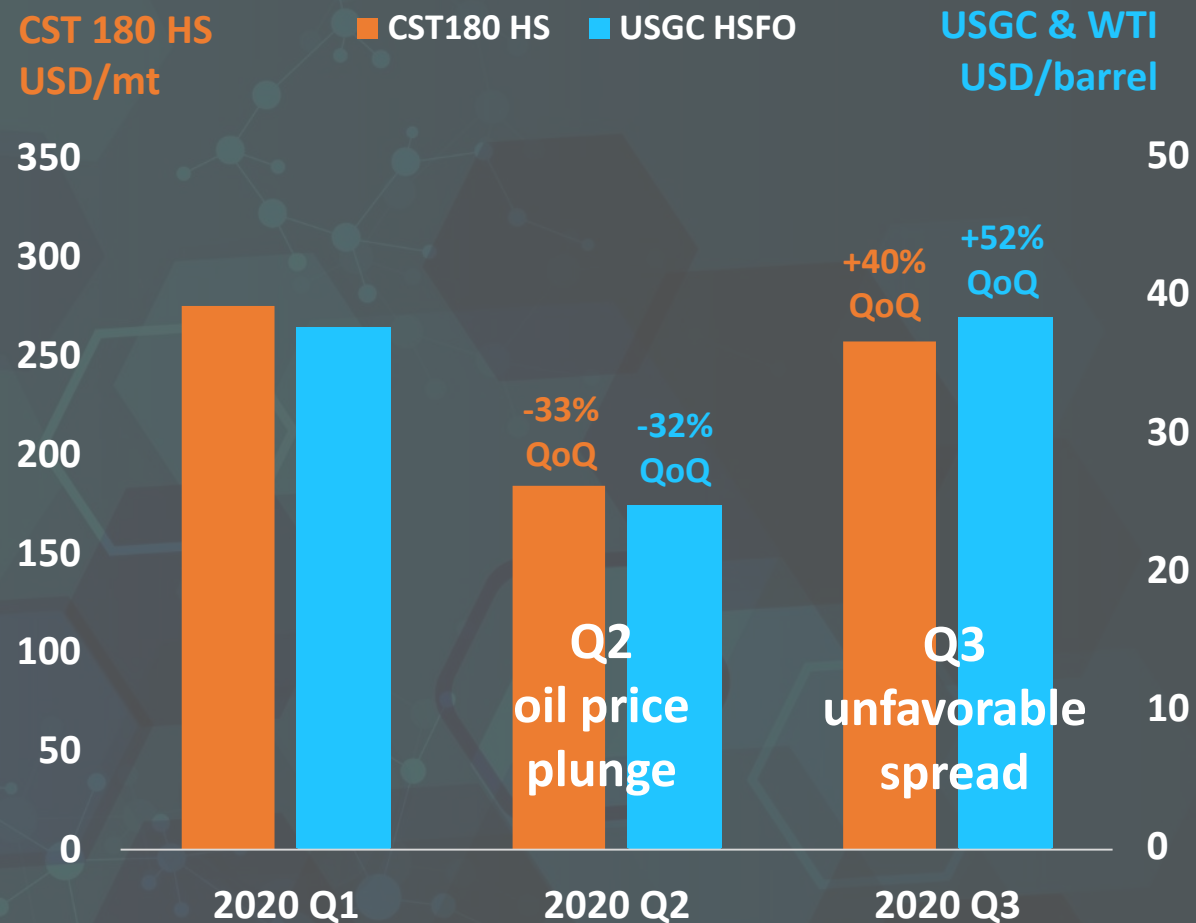
Taiwan, India, US CB Market



CSRC CB Sales Volume- TW, India, US



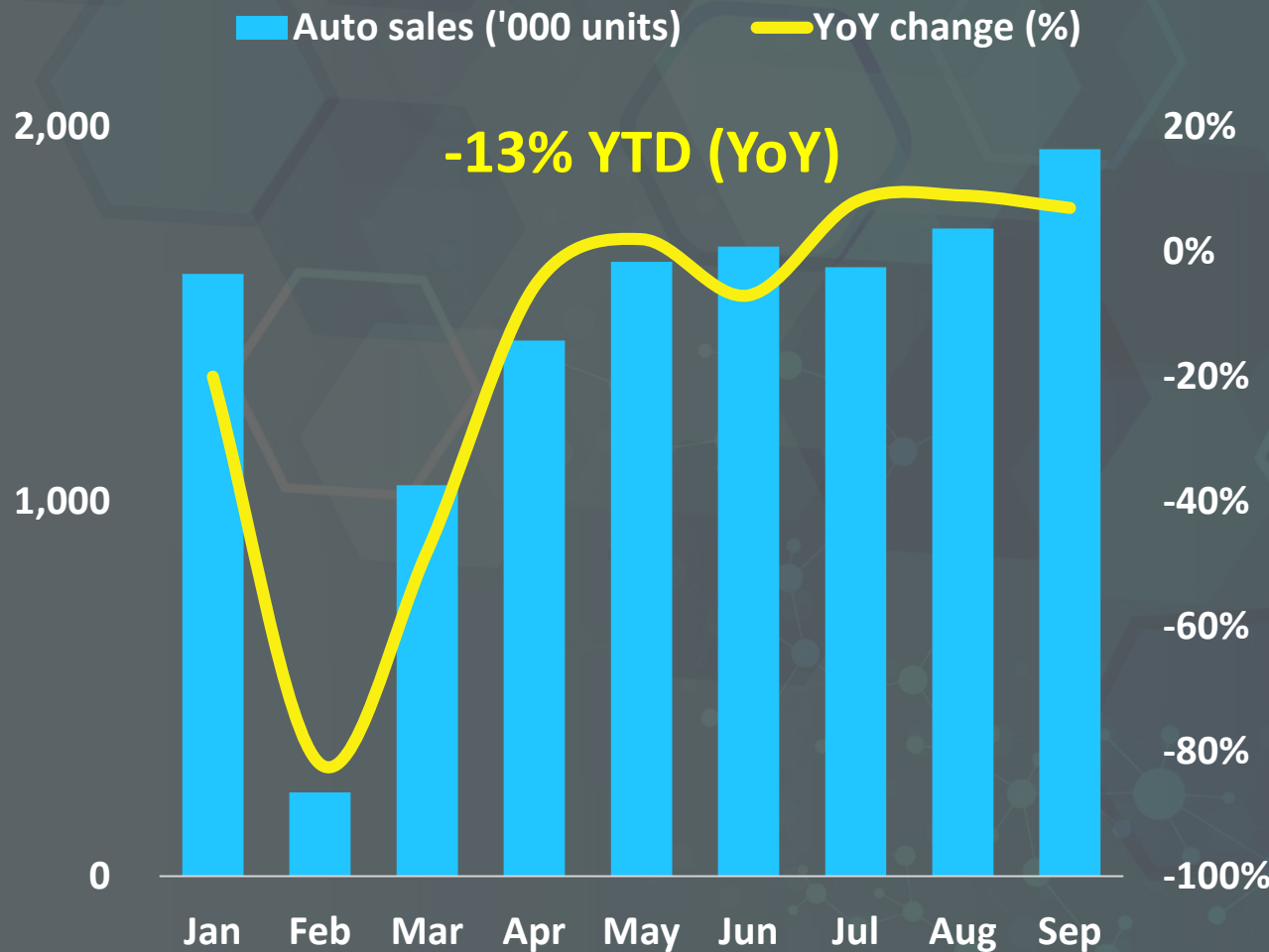
Oil Market Price



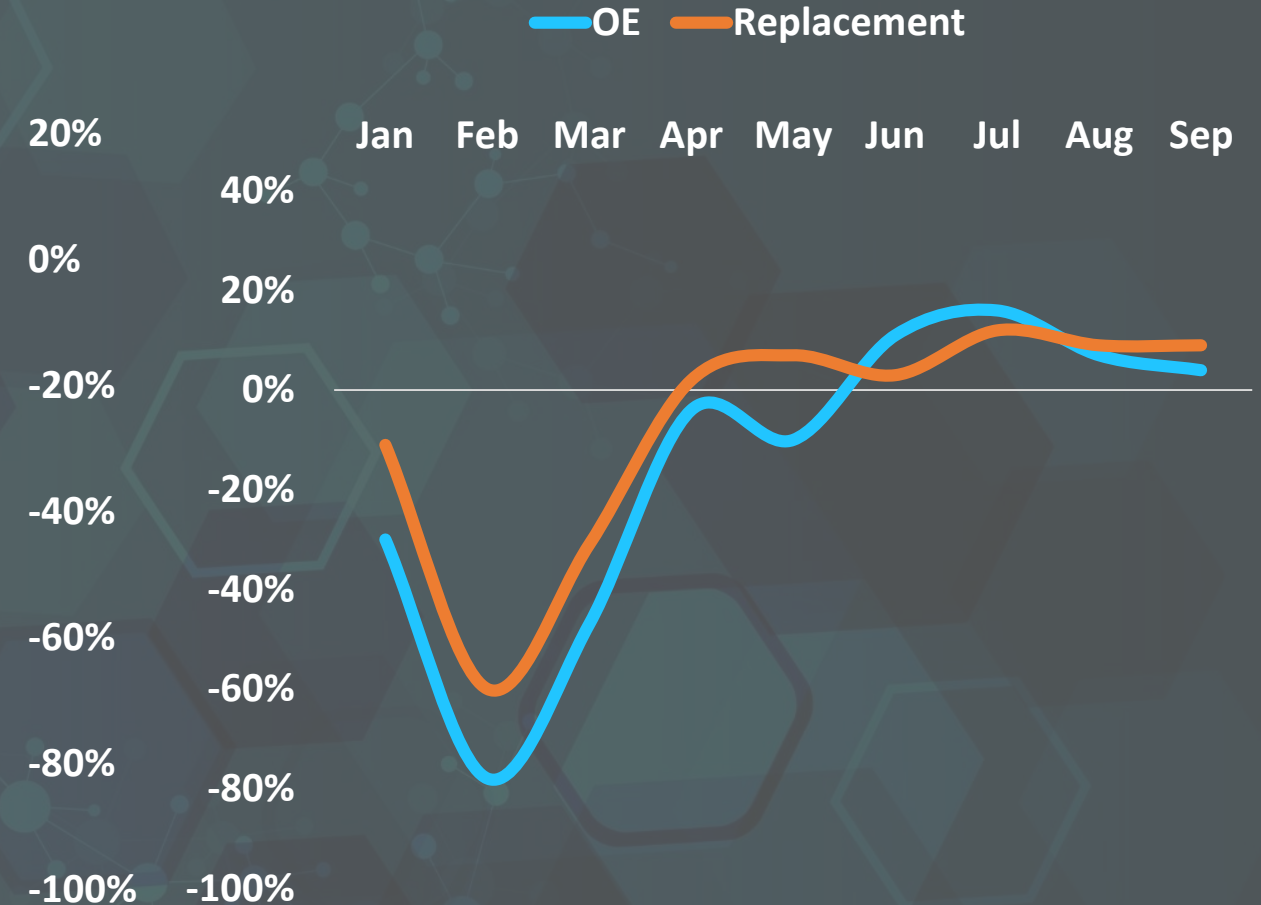
Mainland China CB Market (1/3)



Auto Sales



Tire Sales Change (YoY)



Mainland China CB Market (2/3)



Mainland China CB Utilization Rate

'000 tons
10,000

65%

60%

55%

50%

45%

40%

5,000

0

2016

2017

2018

2019

2020 1H

53%

52%

62%

56%

48%

Capacity

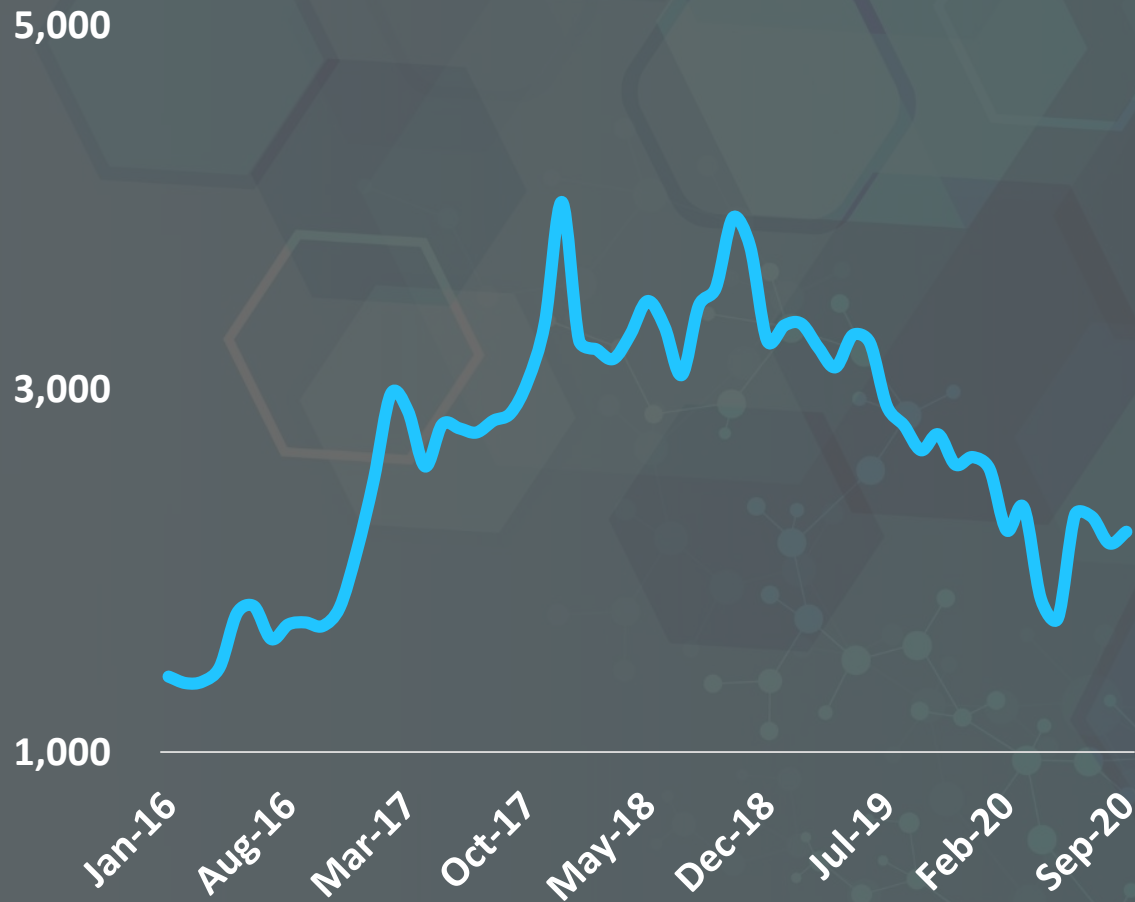
Production

Utilization Rate

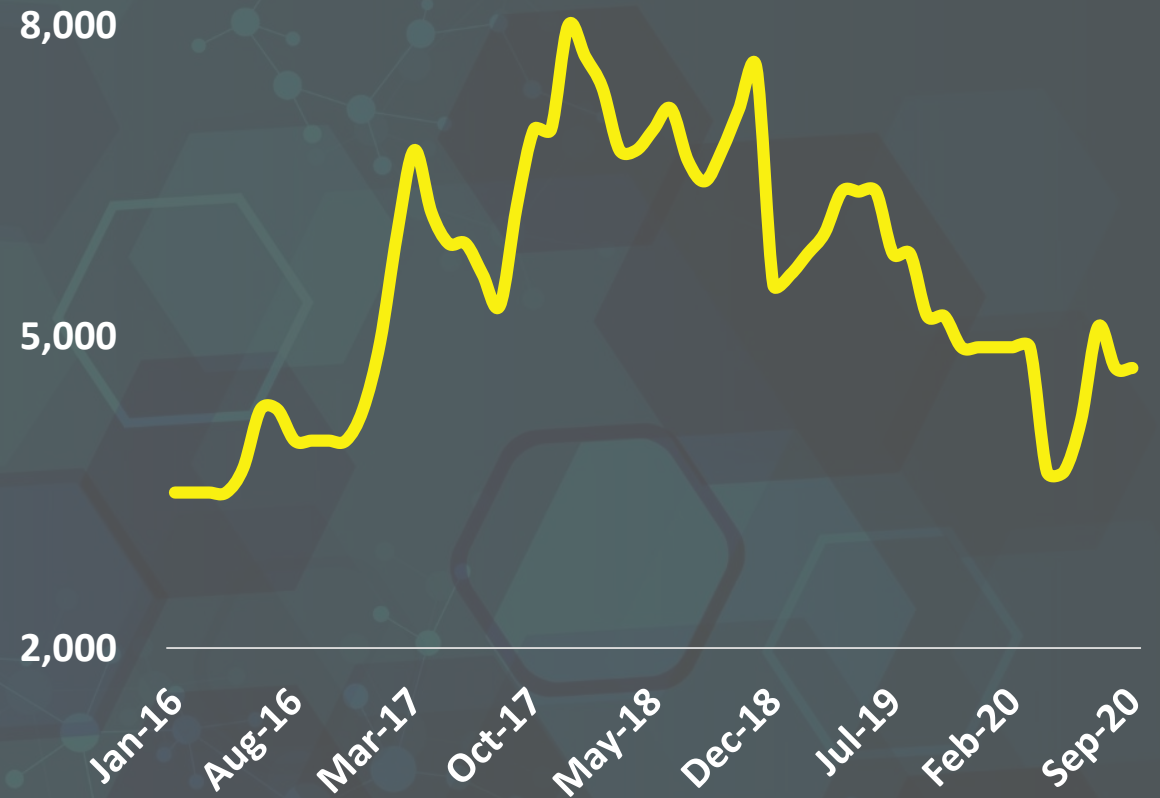
Mainland China CB Market (3/3)



Coal Tar Oil Market Price (RMB/ton)



N330 Market Price (RMB/ton)



New plant CCET may delay by 1 year due to COVID-19





**Low Rolling
Resistance Tire**



**Non-Tire
Rubber**



**Plastics
Ink & Coating**



Conductive

CSRC Growth Strategy



**Long-Term Partnership with
Customers and Suppliers**



Carbon Black Product Quality



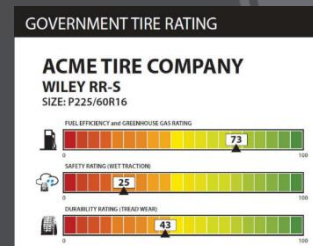
Oil Consumption Efficiency

Better Fuel Efficiency

Longer Tire Life

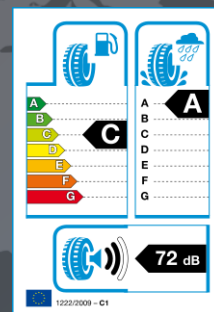
= Less Carbon Emissions

U.S. National Highway Traffic Safety Administration (NHTSA)



European Union

EC Labeling 1222 《關於汽車燃油效率及其他基本參數的輪胎標籤》
EC Regulation 611 《歐盟汽車安全的形式認證要求》



Japanese Industrial Standards (JIS) D4234:2009

Korea Energy Management Corporation (KEMCO), 2010



CSRC Tire Black Development



Tire Rolling Resistance
15-20% Better

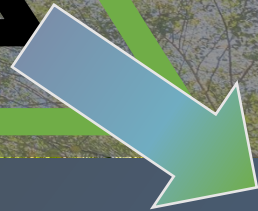


Driving a
Better Future

continex



Carbon Black Oil
Consumption
8-20% Less



Tire Wear Resistance
6-10% Better

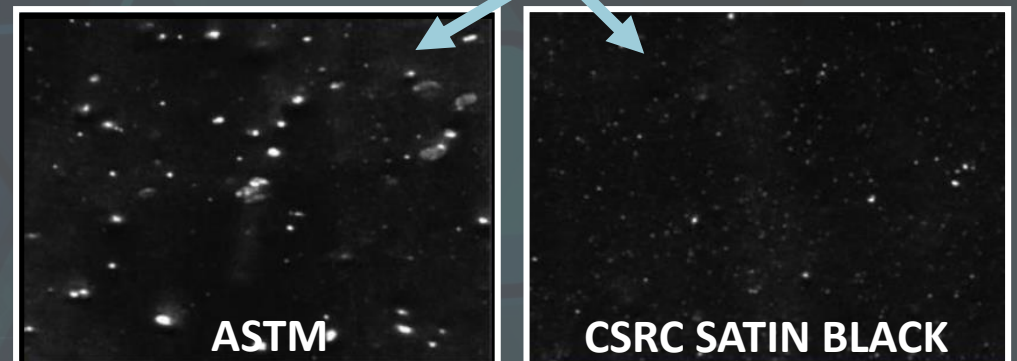
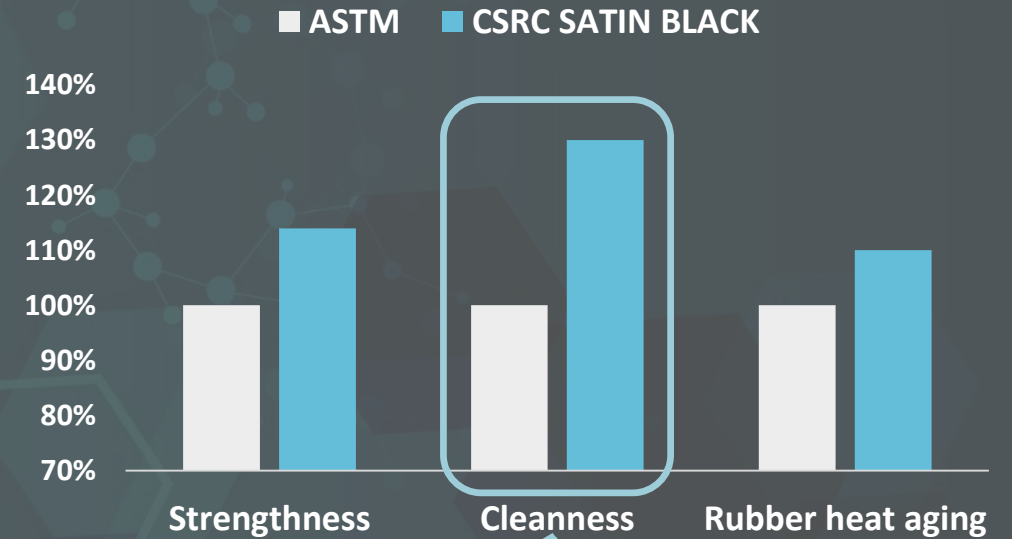


— ASTM
— CSRC continex LH

CSRC Non-Tire Black Development (1/2)



**High-End MRG:
O-rings, oil tubes, hose...**



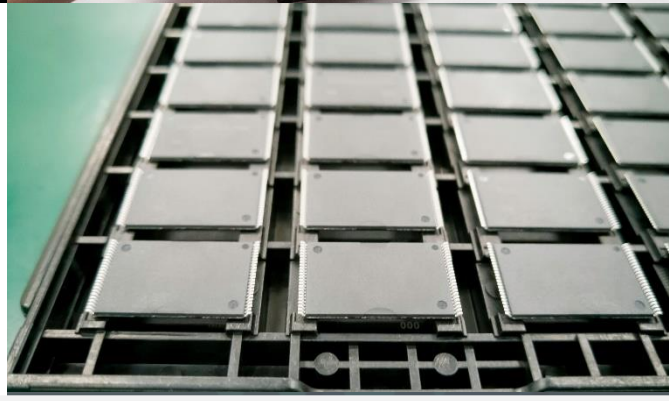
Skin & Water Contact

EU regulations:
Low PAHs amount in
rubber and plastic goods
as PAHs are hazardous to
skin and respiratory tract.



Compliant to
BfR Standards

Plastic Goods



Target:

- Engineered Plastics
- Plastic Film
- Anti-Static (Cables & Wires, IC Tray...)

Smoother Surface & Better Pigmentation

Ink & Coating



Cover Lens Ink for Different Systems

Asia University 3D Printing

More Online Seminars with Clients & Distributors



Zoom 會議

控制

Develop Better Products for Better Life

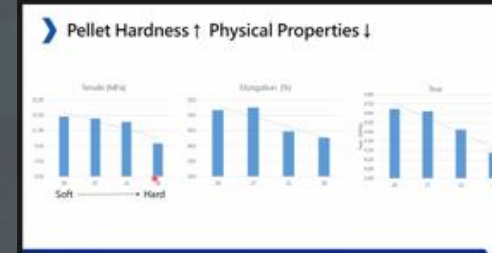


"We see the megatrends that sustainable development will make people to pursue longer product life, and increasingly middle classes will increase the demand of high-quality automotive and appliance. Also, higher labor cost forces enterprises to simplify their process. That's why we develop new products."

ALICE
ALICE753



Continental Carbon



Continental Carbon

Commitment to Sustainability



CSR Award

Linyuan Advanced Materials
Technology Co., Ltd.

The Asia Responsible Enterprise Award 2020
Green Leadership Award



Social Engagement



Scholarship



Circular Economy Conference



COVID-19 Prevention



03

3Q 2020 Operating Results

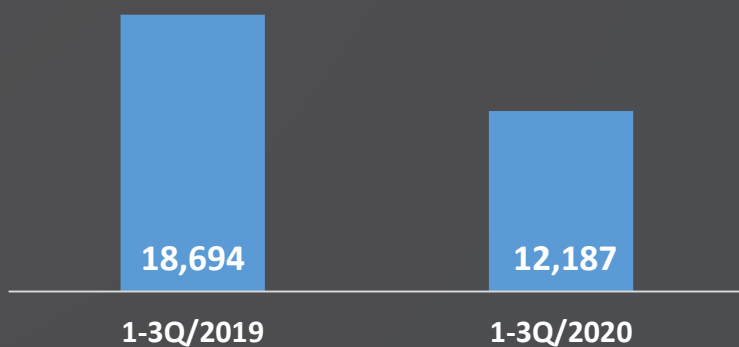


1-3Q 2020 Operating Results



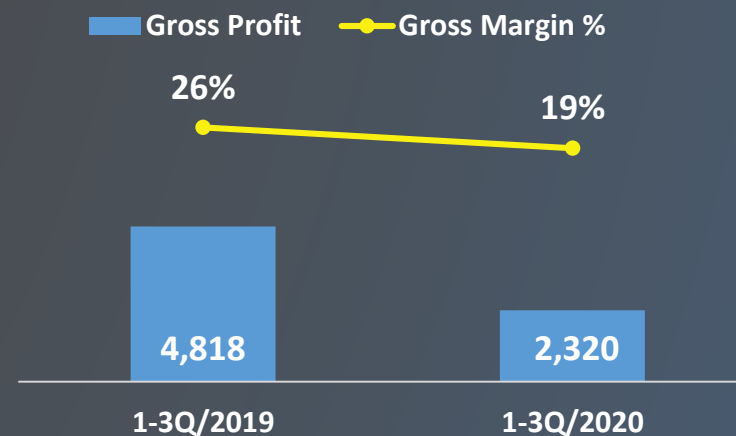
Revenue

NTD million



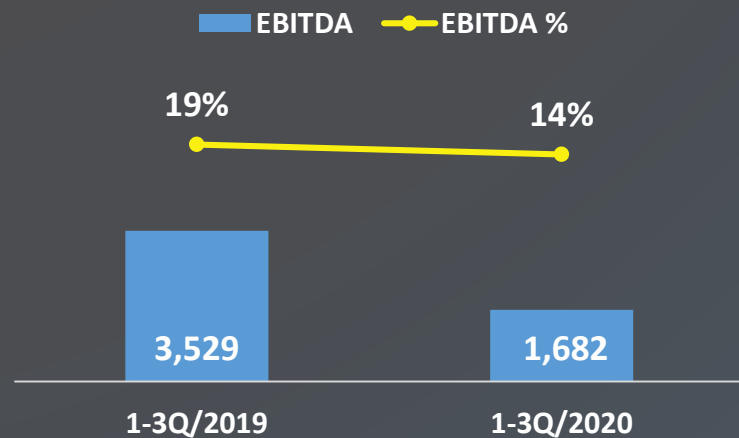
Gross Profit & %

NTD million



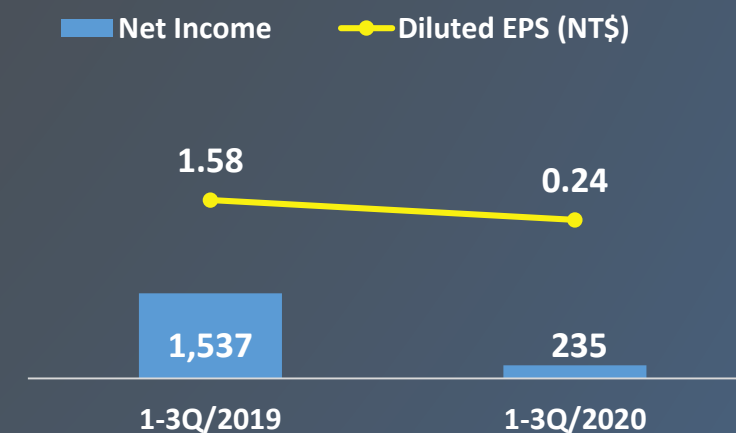
EBITDA & %

NTD million



Net Income & EPS

NTD million



Financial Structure

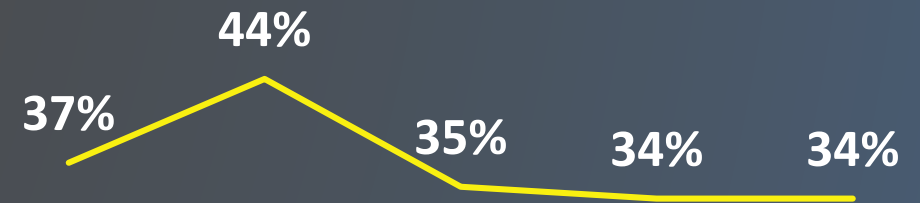


Current Ratio



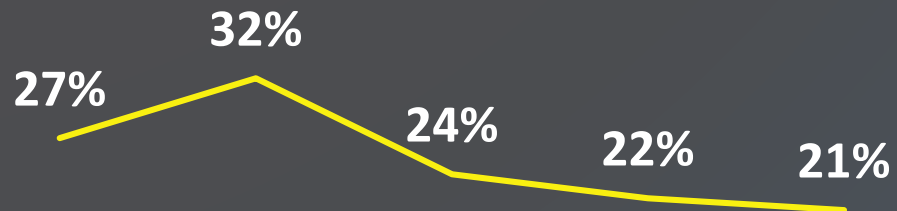
2016 2017 2018 2019 3Q/2020

Debt Ratio (L/A)



2016 2017 2018 2019 3Q/2020

Interest Bearing Debt/Asset



2016 2017 2018 2019 3Q/2020

Book Value/Share



2016 2017 2018 2019 3Q/2020



**Join Us in Building a Better Future
Thank You!**

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